

A Quadratic Transformation Based on a Straight Line and a Conic

Eugeniusz Korczak

ul. św. Rocha 6B m. 5, PL 61-142 Poznań, Poland
email: ekorczak@math.put.poznan.pl

Abstract. The Λ -transformation is quadratic in the projective 3-space and originally based on an irreducible spatial cubic. Here the case is addressed where the cubic splits into a conic and a straight line. Two cases are distinguished depending on whether the conic and the line are disjoint or not. An analytic representation of the Λ -transformation is given and the images of planes and lines are studied in detail.

Keywords: Λ -transformation, quadratic transformation

MSC 2000: 51N15, 51N35

1. Introduction

In 1978 J. FELLMANN [1] published a paper on the Λ -transformation based on a twisted curve C^3 of third order and an autocollineation φ of this curve. In the following work we use a straight line t and a non-coplanar conic s . In this sense one can say that this is a special case of [1]. Instead of using an autocollineation, our definition of the Λ -transformation is based on the elements of the congruence $K[2, 2]$ of bisecants of the spatial cubic $t \cup s$ (Fig. 1).

2. Part I

2.1. Definition of the Λ -transformation

In the projective space \mathbb{P}^3 over the field of real numbers \mathbb{R} we choose a certain conic s and a non-coplanar straight line t ; in Part I we suppose $s \cap t = \emptyset$. At the beginning we prove that the set of bisecants of the spatial cubic $s \cup t$ is a congruence $K[2, 2]$ of second order and second class.

Really, remembering that the *order* of a congruence is equal to the number of elements (lines) of the congruence passing through an arbitrary point Q , let us take Q apart from line t . Line t and point Q span a plane α (Fig. 2). This plane intersects the conic s at two points R_1 and R_2 . The lines QR_1 and QR_2 intersect line t at the points \overline{R}_1 and \overline{R}_2 , respectively.

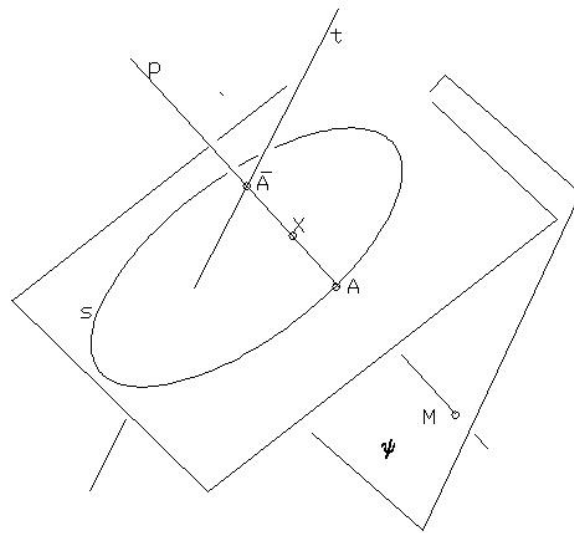


Figure 1: Definition of the Λ -transformation $M \mapsto X$ for $s \cap t = \emptyset$ (Part I)

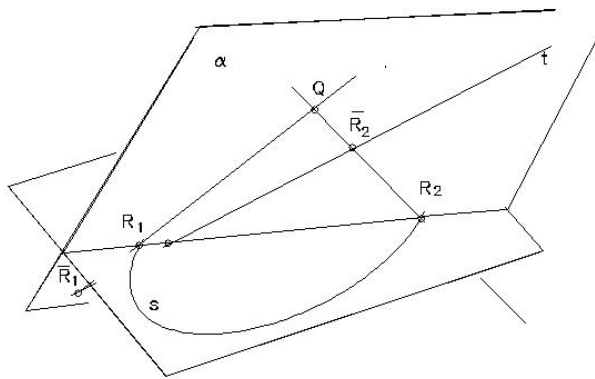


Figure 2: The congruence K of bisecants is of order 2

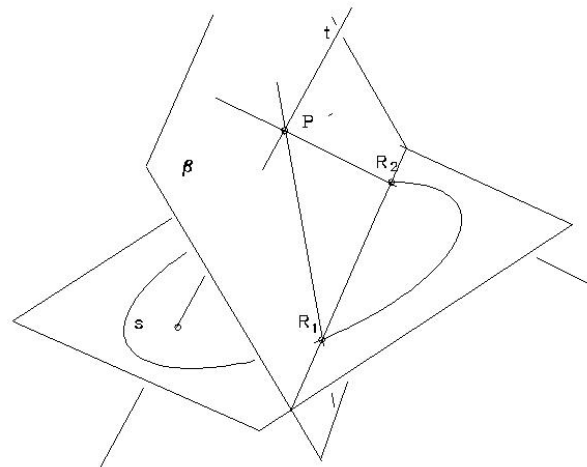


Figure 3: The congruence K of bisecants is of class 2

In the congruence K the lines $R_1\bar{R}_1$ and $R_2\bar{R}_2$ are the only two elements which pass through point Q . Hence, the congruence K is of the second order.

Further, the *class* of a congruence is defined as the number of elements of the congruence lying in an arbitrary plane. So, let β be any plane distinct from the plane of the conic s and not passing through the line t . The two lines joining the points $R_1, R_2 \in s \cap \beta$ with the point $P = t \cap \beta$ are the only two elements in the congruence K which lie in the plane β (Fig. 3). Hence, the congruence K is of second class.

Definition 1 (*Definition of the Λ -transformation*):

In the real projective 3-space \mathbb{P}^3 let a conic s and a non-coplanar line t be given. Let $K[2, 2]$ denote the congruence of bisecants of the reducible spatial cubic $s \cup t$. In addition, let λ be any given real number, $\lambda \neq 0, 1$.

Then, on any line p intersecting s at A and t at \bar{A} , i.e. $p \in K[2, 2]$, for given point $M \in p$ the point $X \in p$ is called the image of point M under the Λ -transformation if the cross-ratio of

the four points $A, \bar{A}, M,$ and X (see Fig. 1) is equal to the given λ , i.e., if

$$(A\bar{A}MX) = \lambda. \quad (1)$$

Varying line p and applying the properties of the cross-ratio of four points (cf. [2]), we get in this way a *single-valued correspondence* $M \mapsto X$ of points $M, X \in \mathbb{P}^3$.

In the whole paper the reasoning is done analytically by use of homogenous projective coordinates in \mathbb{P}^3 . Without loss of generality, we can choose a simplex P_0, P_1, P_2, P_3 as the *frame of reference* for the projective coordinates such that the line t is identical with the edge P_2P_3 and the conic s is located in the plane $P_0P_1P_3$. We may assume that s is tangent at points P_0, P_1 to the edges P_0P_3, P_1P_3 , respectively (Fig. 4). We specify the conic s in the pencil $x_2 = 0, x_3^2 - kx_0x_1 = 0, k \in \mathbb{R}$, by setting

$$s: \quad x_3^2 - x_0x_1 = 0, \quad x_2 = 0. \quad (2)$$

The line t is determined by the system of equations

$$t: \quad x_0 = x_1 = 0. \quad (3)$$

In order to obtain equations of the Λ -transformation we must determine at least one line $p \subset K[2, 2]$, i.e., passing through an arbitrary point M and intersecting the conic s and the line t simultaneously:

The line t and the point M span a plane φ . The equation of this plane can be written in the form

$$\det \begin{bmatrix} x_0 & x_1 & x_2 & x_3 \\ m_0 & m_1 & m_2 & m_3 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} = 0.$$

i.e., $m_1x_0 - m_0x_1 = 0$ with arbitrary x_2, x_3 .

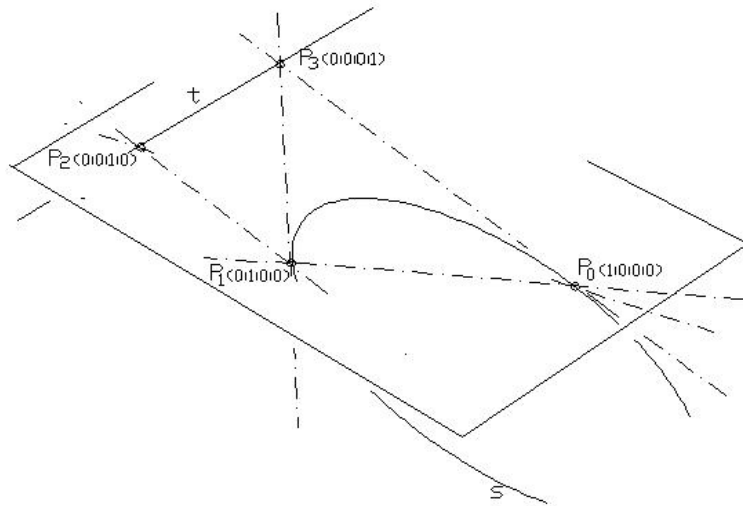


Figure 4: The simplex $P_0 \dots, P_3$ of reference

The plane φ and the face $P_0P_1P_3$ share a line k determined by the two equations

$$m_1x_0 - m_0x_1 = x_2 = 0, \quad (x_3 \text{ arbitrary}).$$

For the computation of the common points of conic s and line k we solve the system of equations

$$\begin{aligned}x_3^2 - x_0x_1 &= 0 \\m_1x_0 - m_0x_1 &= 0 \\x_2 &= 0\end{aligned}$$

and get

$$x_0 = \pm \sqrt{\frac{m_0}{m_1}} x_3, \quad x_1 = \pm \frac{m_1}{m_0} \sqrt{\frac{m_0}{m_1}} x_3, \quad x_2 = 0.$$

Since x_3 has an arbitrary value, we can assume $x_3 = \sqrt{m_1/m_0}$. Finally, we obtain coordinates of points A_1, A_2 in the form

$$A_1 = (m_0 : m_1 : 0 : \sqrt{m_0m_1}), \quad A_2 = (-m_0 : -m_1 : 0 : \sqrt{m_0m_1}). \quad (4)$$

In the following discussion we use point A_1 only. We will return to A_2 later.

From [2] we know that the coordinates of any third point on the line MA_1 can be written as a linear combination of coordinates of M and A_1 . So, we have

$$\begin{aligned}\rho x_0 &= p_1m_0 + p_2m_0 \\ \rho x_1 &= p_1m_1 + p_2m_1 \\ \rho x_2 &= p_1m_2 + p_20 \\ \rho x_3 &= p_1m_3 + p_2\sqrt{m_0m_1}.\end{aligned} \quad (5)$$

Using systems (5) and (3) we get the coordinates of point \overline{A}_1 , the common point of lines t and MA_1 , in the form $(0 : 0 : m_2 : m_3 - \sqrt{m_0m_1})$.

For three distinct points, A_1, \overline{A}_1, M on line p there is a local system of projective coordinates such that the local coordinates of these points are $(1 : 0), (0 : 1), (1 : 1)$, respectively. Hence, the coordinates of any fourth point X on line p can be written as

$$\begin{aligned}\rho x_0 &= \mu_1m_0 + \mu_20 \\ \rho x_1 &= \mu_1m_1 + \mu_20 \\ \rho x_2 &= \mu_10 + \mu_2m_2 \\ \rho x_3 &= \mu_1\sqrt{m_0m_1} + \mu_2(m_3 - \sqrt{m_0m_1}).\end{aligned} \quad (6)$$

It is well known (see [2]) that the cross ratio equals $(A_1\overline{A}_1MX) = \mu_1/\mu_2$. So, recalling condition (1), we get finally $\lambda = \mu_1/\mu_2$, and the equations of the Λ -transformation are

$$\begin{aligned}\rho x_0 &= \lambda m_0 \\ \rho x_1 &= \lambda m_1 \\ \rho x_2 &= m_2 \\ \rho x_3 &= (\lambda - 1)\sqrt{m_0m_1} + m_3.\end{aligned} \quad (7)$$

When deriving the above equations we took A_1 and \overline{A}_1 as the basic points. It is easy to show that for A_2 and \overline{A}_2 the system (7) turns into the form

$$\begin{aligned}\rho x_0 &= \lambda m_0 \\ \rho x_1 &= \lambda m_1 \\ \rho x_2 &= m_2 \\ \rho x_3 &= (1 - \lambda)\sqrt{m_0m_1} + m_3.\end{aligned} \quad (8)$$

Obviously, the two points X, X' obtained from equations (7) and (8) are distinct.

2.2. Properties of the Λ -transformation

Let us start with the investigation of fixed points under the transformation (7): Any point of the conic s described by eq. (2) has coordinates of the form $A = (a_0 : a_1 : 0 : \sqrt{a_0 a_1})$. Its image is the point $A' = (\lambda a_0 : \lambda a_1 : 0 : (\lambda - 1)\sqrt{a_0 a_1} + \sqrt{a_0 a_1})$. Hence A equals A' , and all points of the conic s are fixed points under the Λ -transformation. Similarly, any point $B = (0 : 0 : b_2 : b_3)$ lying on line t is mapped onto $B' = (0 : 0 : b_2 : (\lambda - 1)\sqrt{0 \cdot 0} + b_3)$. So we obtain $B = B'$, and line t is pointwise fixed under the Λ -transformation.

When investigating the Λ -transformation, the main problem is to get an answer to the following question: What is the locus of points X when point M describes a certain plane ψ ? Let us choose a plane ψ described by

$$\psi: u_0 x_0 + u_1 x_1 + u_2 x_2 + u_3 x_3 = 0. \quad (9)$$

In order to receive the answer to the above question, we must add to the system (7) the condition that point $M = (m_0 : \dots : m_3)$ lies in plane ψ , and then eliminate from the obtained system the coordinates m_0, \dots, m_3 of the varying point M . So, we have the system of equations

$$\begin{aligned} \rho x_0 &= \lambda m_0 \\ \rho x_1 &= \lambda m_1 \\ \rho x_2 &= m_2 \\ \rho x_3 &= (\lambda - 1)\sqrt{m_0 m_1} + m_3 \\ 0 &= m_0 x_0 + m_1 x_1 + m_2 x_2 + m_3 x_3. \end{aligned}$$

From this system of equations we deduce

$$\begin{aligned} m_0 &= \frac{\rho x_0}{\lambda}, & m_1 &= \frac{\rho x_1}{\lambda}, & m_2 &= \rho x_2, \\ m_3 &= \rho x_3 - (\lambda - 1)\sqrt{m_0 m_1} = \rho x_3 - \frac{\rho(\lambda - 1)}{\lambda} \sqrt{x_0 x_1}. \end{aligned}$$

After substituting the first three expressions in the last equation we get

$$\Phi(x_0, \dots, x_3) := (u_0 x_0 + u_1 x_1 + \lambda u_2 x_2 + \lambda u_3 x_3)^2 - u_3^2 (\lambda - 1)^2 x_0 x_1 = 0. \quad (10)$$

If we use the system (8) instead of (7), we obtain the same expression (10). It means that the two distinct points X and X' (described by (7) or (8), respectively) satisfy the same equation (10). Hence, we get the basic theorem of Part I

Corollary 1 *The image of any plane $\psi \subset \mathbb{P}^3$ under the Λ -transformation is a quadric Φ , described by the equation (10).*

Note that we obtained all the above results under the tacid assumption that in the pair of points (A_1, \overline{A}_1) the first one is always on the conic s and the second on the line t . In the reversed order, it is well known (cf. [2]) that the value of the cross ratio changes to $1/\lambda$. Then, the quadric Φ would be replaced by the quadric

$$\Phi_1(x_0, \dots, x_3) := (\lambda u_0 x_0 + \lambda u_1 x_1 + u_2 x_2 + u_3 x_3)^2 - u_3^2 (1 - \lambda)^2 x_0 x_1 = 0.$$

The two quadrics Φ and Φ_1 are essentially distinct. Equality $\Phi = \Phi_1$ occurs iff $1/\lambda = \lambda$, i.e., when $\lambda = -1$.

2.3. Investigation of the quadric Φ

In order to determine the character of the quadric Φ we apply the standard method [3] of checking the sign of certain expressions built from the coefficients a_{ik} of the quadratic form. According to [3], we define the following two matrices

$$V := \begin{bmatrix} a_{11} & a_{12} & a_{13} & a_{14} \\ a_{21} & a_{22} & a_{23} & a_{24} \\ a_{31} & a_{32} & a_{33} & a_{34} \\ a_{41} & a_{42} & a_{43} & a_{44} \end{bmatrix}, \quad W := \begin{bmatrix} a_{11} & a_{12} & a_{13} \\ a_{21} & a_{22} & a_{23} \\ a_{31} & a_{32} & a_{33} \end{bmatrix},$$

and the expression (trace) $W_1 := a_{11} + a_{22} + a_{33}$. In our case we have

$$V_\Phi = \begin{bmatrix} u_0^2 & \frac{1}{2}(2u_0u_1 - (\lambda - 1)^2u_3^2) & \lambda u_0u_2 & \lambda u_0u_3 \\ \frac{1}{2}(2u_0u_1 - (\lambda - 1)^2u_3^2) & u_1^2 & \lambda u_1u_2 & \lambda u_1u_3 \\ \lambda u_0u_2 & \lambda u_1u_2 & \lambda^2u_2^2 & \lambda^2u_2u_3 \\ \lambda u_0u_3 & \lambda u_1u_3 & \lambda^2u_2u_3 & \lambda^2u_3^2 \end{bmatrix},$$

$$W_\Phi = \begin{bmatrix} u_0^2 & \frac{1}{2}(2u_0u_1 - (\lambda - 1)^2u_3^2) & \lambda u_0u_2 \\ \frac{1}{2}(2u_0u_1 - (\lambda - 1)^2u_3^2) & u_1^2 & \lambda u_1u_2 \\ \lambda u_0u_2 & \lambda u_1u_2 & \lambda^2u_2^2 \end{bmatrix},$$

and

$$W_{1\Phi} = u_0^2 + u_1^2 + \lambda^2u_2^2.$$

Since $\text{Rank } V_\Phi = \text{Rank } W_\Phi = 3$ and $\det W_\Phi = -\frac{1}{4}(\lambda^2(\lambda - 1)^2u_2^2u_3^4)$, so $\det W_\Phi \cdot W_{1\Phi} \leq 0$, and by virtue of [3] we have

Theorem 1 *In the generic case the quadric Φ defined by eq. (10) is a cone of the second order.*

2.4. Position of the cone Φ

Let us consider the location of the cone Φ with respect to the basis simplex, the conic s and the line t . Does the conic s lie on the cone Φ ?

Setting $x_2 = 0$ in eq. (10) we get a conic section

$$(u_0x_0 + u_1x_1 + \lambda u_3x_3)^2 - (\lambda - 1)^2u_3^2x_0x_1 = 0. \quad (11)$$

We see that the conic (11) differs from s . Hence,

Corollary 2 *The cone Φ does not pass through the conic s .*

Is line s a generator of the cone Φ ? Line t is defined as the edge P_2P_3 of our simplex. Setting $x_0 = 0$ and $x_1 = 0$ in (10), we get

$$(u_0x_0 + \lambda u_2x_2 + \lambda u_3x_3)^2 = 0, \quad (12)$$

$$(u_1x_1 + \lambda u_2x_2 + \lambda u_3x_3)^2 = 0, \quad (13)$$

respectively. As we can see we have obtained two twofold covered straight lines. Hence

Corollary 3 *The line t does not lie on the cone Φ . The cone touches the two faces $x_0 = 0$, $x_1 = 0$ of the simplex along lines (12) and (13), respectively (see Fig. 5).*

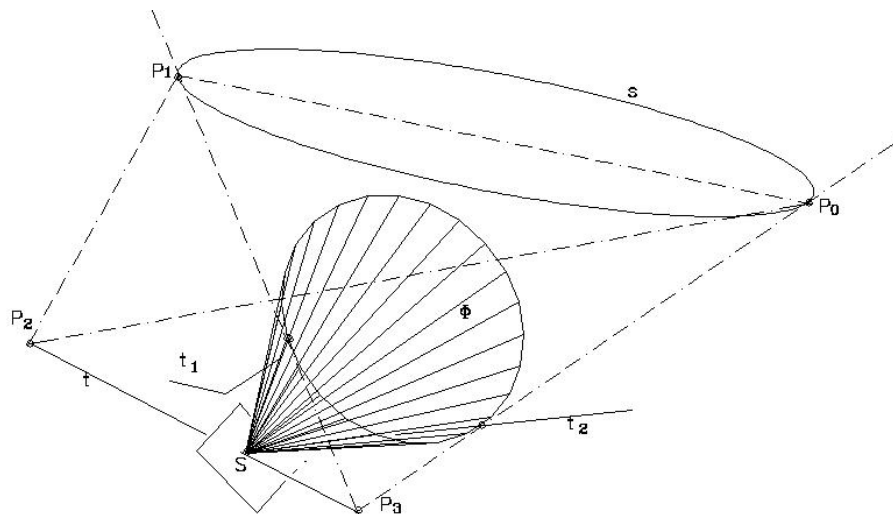


Figure 5: Position of the cone Φ with respect to the simplex P_0, \dots, P_3 of reference

To determine the vertex S of the cone, it is sufficient to set $x_0 = 0$ in (13) and $x_1 = 0$ in (12). This results in two identical formulas of the form $\lambda u_2 x_2 + \lambda u_3 x_3 = 0$, and the coordinates of the vertex are

$$S = (0 : 0 : -u_3 : u_2).$$

It is easy to see that these coordinates satisfy eq. (9) of the plane ψ . So, we have

Corollary 4 *The vertex S of cone Φ is the common point of the line t and the given plane ψ .*

2.5. Degeneration of the cone Φ

If plane ψ passes through the vertex $P_3 = (0 : 0 : 0 : 1)$ of the basis simplex, i.e., if we put $u_3 = 0$ in eq. (9), then equation (10) turns into the form

$$\Phi(x_0, \dots, x_3) \equiv (u_0 x_0 + u_1 x_1 + \lambda u_2 x_2)^2 = 0, \quad x_3 \text{ arbitrary.}$$

This is a certain twofold covered plane, and it passes through the vertex $P_3 = (0 : 0 : 0 : 1)$, too. If we assume that ψ passes through vertex $P_2 = (0 : 0 : 1 : 0)$, i.e., if $u_2 = 0$, then eq. (10) takes the form

$$\Phi(x_0, \dots, x_3) \equiv (u_0 x_0 + u_1 x_1 + \lambda u_3 x_3)^2 - u_3^2 (\lambda - 1)^2 x_0 x_1 = 0, \quad x_2 \text{ arbitrary,}$$

and this is still a cone of second order.

2.6. Image of a straight line q

Let us specify a straight line q by its parametric representation

$$\rho m_i = a_i t + b_i, \quad i = 0, \dots, 3. \quad (14)$$

After substituting these coordinates $(m_0 : \dots : m_3)$ into the systems (7) and (8), we get the images of the straight line q described by the two systems

$$\begin{aligned} \rho x_0 &= \lambda(a_0 t + b_0) & \rho x_0 &= \lambda(a_0 t + b_0) \\ \rho x_1 &= \lambda(a_1 t + b_1) & \rho x_1 &= \lambda(a_1 t + b_1) \\ \rho x_2 &= a_2 t + b_2 & \rho x_2 &= a_2 t + b_2 \\ \rho x_3 &= (\lambda - 1)\sqrt{(a_0 t + b_0)(a_1 t + b_1)} + & \rho x_3 &= (1 - \lambda)\sqrt{(a_0 t + b_0)(a_1 t + b_1)} + \\ &+ a_3 t + b_3, & &+ a_3 t + b_3. \end{aligned} \quad (15)$$

These two systems describe two different arcs of the same conic s_1 . Hence, we have

Theorem 2 *The image of a straight line $q \subset \mathbb{P}^3$ under the Λ -transformation is in the generic case a single conic s_1 defined by the systems (15) of parametric equations.*

The two arcs meet each other when the parameter t is satisfying the condition $(a_0 t + b_0)(a_1 t + b_1) = 0$, i.e., for $t_1 = -b_0/a_0$ or $t_2 = -b_1/a_1$. Hence, the common points of the two arcs are

$$\begin{aligned} T_0 &= (0 : \lambda(b_1 a_0 - a_1 b_0) : (b_2 a_0 - a_2 b_0) : (b_3 a_0 - a_3 b_0)) \text{ and} \\ T_1 &= (\lambda(b_0 a_1 - a_1 b_0) : 0 : (b_2 a_1 - a_2 b_1) : (b_3 a_1 - a_3 b_1)). \end{aligned}$$

These points T_0 and T_1 are the common points of the conic s_1 with the faces $x_0 = 0$ and $x_1 = 0$. So, we get

Corollary 5 *The conic s_1 touches the faces $x_0 = 0$ and $x_1 = 0$ of the basis simplex at the points T_0 and T_1 , respectively.*

Finally, let us determine equation of the plane passing through the conic s_1 :

If we choose any three arbitrary and distinct points on the conic, e.g., T_0 , T_1 and (for $t = 0$) point $R = (\lambda b_0 : \lambda b_1 : b_2 : (b_3 - (\lambda - 1)\sqrt{b_0 b_1}))$, then one can express the equation of the plane in the form

$$\det \begin{bmatrix} x_0 & x_1 & x_2 & x_3 \\ 0 & \lambda(b_1 a_0 - a_1 b_0) & b_2 a_0 - a_2 b_0 & b_3 a_0 - a_3 b_0 \\ \lambda(b_0 a_1 - a_1 b_0) & 0 & b_2 a_1 - a_2 b_1 & b_3 a_1 - a_3 b_1 \\ \lambda b_0 & \lambda b_1 & b_2 & b_3 - (\lambda - 1)\sqrt{b_0 b_1} \end{bmatrix} = 0,$$

or after the evaluation

$$(b_2 a_1 - a_2 b_1)x_0 - (b_2 a_0 - a_2 b_0)x_1 - \lambda(b_0 a_1 - a_1 b_0)x_2 = 0, \quad x_3 \text{ arbitrary.} \quad (16)$$

In this way we obtain

Corollary 6 *The plane of the conic s_1 depends on λ , a_i and b_i , $i = 0, \dots, 3$, and passes through the point $P_3 = (0 : 0 : 0 : 1)$.*

3. Part II

It is known that an irreducible spatial curve C^3 of third order does not possess any singular point. If such a point exists, then the curve C^3 must break up into a certain conic and a straight line cutting the conic at a single point, and this is the case we are investigating now.

3.1. Definition of the Λ -transformation

Let a curve C^3 with a double point be given (Fig. 6). Like in Part I we can prove that the set of all bisecants of such a curve C^3 forms a congruence $K[2, 2]$ of second order and second class.

Without loss of generality we may specify the simplex P_0, \dots, P_3 in such a way that the conic s passes through vertices P_0, P_1, P_3 , and line t is the edge P_2P_3 of the simplex. If we assume that the point $E = (1 : 1 : 0 : 1)$ lies on conic s (Fig 7), then the pencil of conics passing through the four points P_0, P_1, P_3, E can be written in the form

$$x_2 = 0, \quad kx_0x_1 + x_0x_3 - (k + 1)x_1x_3 = 0, \quad k \in \mathbb{R}.$$

We select the conic with $k = 1$. Hence the equations of s read

$$s: \quad x_2 = 0, \quad x_0x_1 + x_0x_3 - 2x_1x_3 = 0. \tag{17}$$

As in Part I, line t is defined by the system (3) of equations.

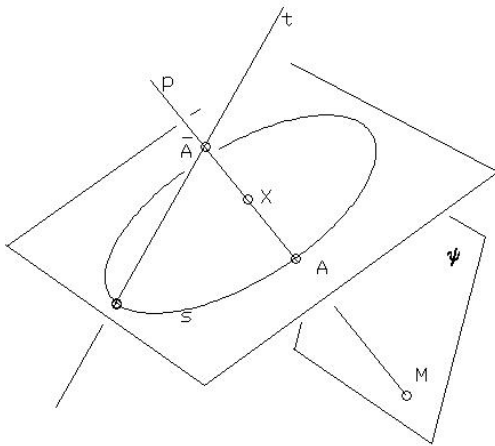


Figure 6: Definition of the Λ -transformation $M \mapsto X$ under $s \cap t \neq \emptyset$ (Part II)

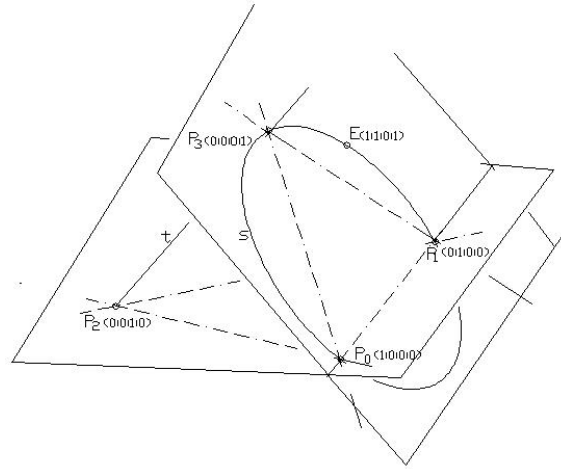


Figure 7: The simplex $P_0 \dots, P_3$ of reference in Part II

In order to determine a line $p_j \in K[2, 2]$, passing through an arbitrary point $M(m_0 : \dots : m_3)$, where $M \neq P_i, i = 0, \dots, 3$, and $M \notin t$, we take the plane $\delta = MP_2P_3$ (Fig. 8). Its equation is

$$m_1x_0 - m_0x_1 = 0, \quad x_2, x_3 \text{ arbitrary.} \tag{18}$$

We define line p as the common line of δ and the face $P_1P_2P_3$ of the basis simplex. Hence, line p is determined by the two equations

$$m_1x_0 - m_0x_1 = x_2 = 0, \quad x_3 \text{ arbitrary.}$$

From the first equation we have $x_0 = m_0x_1/m_1, m_1 \neq 0$. Substituting this expression in the equation (17) of s , we obtain the coordinates of the common points of plane δ and conic s . They satisfy the system

$$x_1(m_0x_1 + m_0x_3 - 2m_1x_3) = x_2 = 0.$$

For $x_1 = 0$ we get the following solution: $x_0 = x_1 = x_2 = 0$, x_3 arbitrary. In other words, we get the point $A_1 = P_3 = (0 : 0 : 0 : 1)$, the first common point of conic s and plane δ .

The equations $m_0x_1 + m_0x_3 - 2m_1x_3 = 0$ and $x_2 = 0$ result in

$$\frac{x_1}{x_3} = \frac{2m_1 - m_0}{m_0},$$

and finally we get the second common point

$$A_2 = (m_0(2m_1 - m_0) : m_1(2m_1 - m_0) : 0 : m_0m_1).$$

In this way we obtain the two bisecants $p_1, p_2 \in K[2, 2]$ passing through the arbitrary point M , i.e., the lines MA_1 and MA_2 . In the sequel we use line MA_2 only. We will return to line MA_1 later.

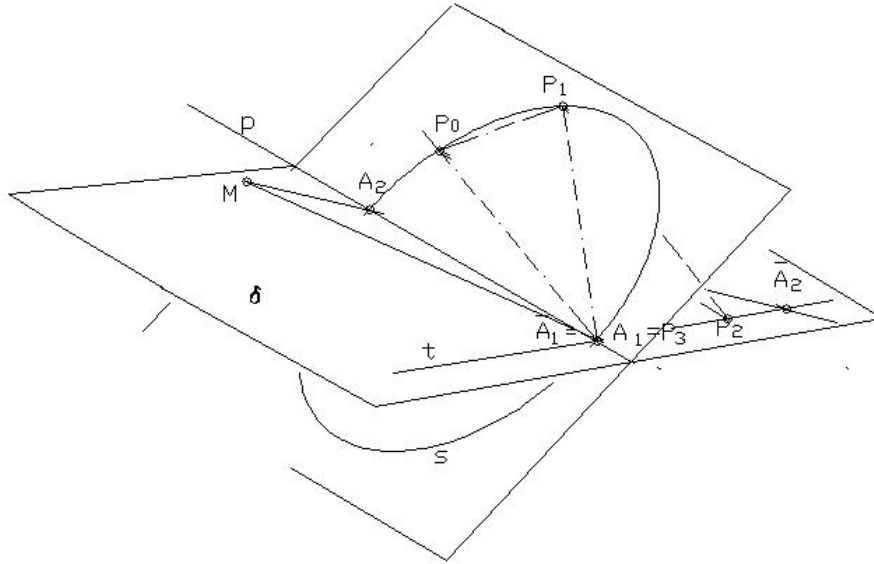


Figure 8: Construction of lines $p_1, p_2 \in K[2, 2]$ through point M

Now we compute point \overline{A}_2 , the common point of the lines t and MA_2 : This point on MA_2 can be written as a linear combination of the coordinates of M and A_2 . Hence

$$\begin{aligned} \rho x_0 &= p_1 m_0 + p_2 m_0 (2m_1 - m_0) \\ \rho x_1 &= p_1 m_1 + p_2 m_1 (2m_1 - m_0) \\ \rho x_2 &= p_1 m_2 + p_2 0 \\ \rho x_3 &= p_1 m_3 + p_2 m_0 m_1. \end{aligned}$$

Line t is defined by the system (3). So the coordinates of point \overline{A}_2 must fulfil the following conditions:

$$0 = p_1 m_0 + p_2 m_0 (2m_1 - m_0) = p_1 m_1 + p_2 m_1 (2m_1 - m_0),$$

i.e., $0 = p_1 + p_2 (2m_1 - m_0)$ and finally $p_1 = -2m_1 + m_0$, $p_2 = 1$. Substituting the last expressions in the system of equations, we get the coordinates of point \overline{A}_2

$$\overline{A}_2 = (0 : 0 : (2m_1 - m_0)m_2 : (2m_1 - m_0)m_3 - m_0m_1). \quad (19)$$

For three distinct points M, A_2, \overline{A}_2 on a line a local system of projective coordinates on this line can be introduced [2] such that $A_2 = (1 : 0)$, $\overline{A}_2 = (0 : 1)$, $M = (1 : 1)$. In our case the coordinates of any fourth point X on line $MA_2\overline{A}_2$ can be written in the form

$$\begin{aligned}\rho x_0 &= \mu_0 m_0(2m_1 - m_0) + \mu_1 0 \\ \rho x_1 &= \mu_0 m_1(2m_1 - m_0) + \mu_1 0 \\ \rho x_2 &= \mu_0 0 + \mu_1 m_2(2m_1 - m_0) \\ \rho x_3 &= \mu_0 m_0 m_1 + \mu_1 [m_3(2m_1 - m_0) - m_0 m_1].\end{aligned}$$

According to condition (1) we have $\mu_0/\mu_1 = \lambda$. Finally the equations of the Λ -transformation in Part II are

$$\begin{aligned}\rho x_0 &= \lambda m_0(2m_1 - m_0) \\ \rho x_1 &= \lambda m_1(2m_1 - m_0) \\ \rho x_2 &= m_2(2m_1 - m_0) \\ \rho x_3 &= (\lambda - 1)m_0 m_1 + m_3(2m_1 - m_0).\end{aligned}\tag{20}$$

Now, it is the right place to return to point A_1 . It is clear (Fig. 9) that $A_1 = P_3 = \overline{A}_1$ for any position of point M . From the properties of a cross-ratio [2] we know that if $A_1 = \overline{A}_1$ then $(A_1 \overline{A}_1 M X) = 1$, and this contradicts the assumption in Definition 1. This implies that we can omit in our investigations the line MA_1 and use the line MA_2 only.

3.2. Properties of the Λ -transformation

It is important to observe that the transformation defined by the system (20) is a birational Cremona transformation [4], more exactly, a special kind of a quadratic transformation. Let us start with the determination of the fixed points of the transformation:

We write the system (20) in the form

$$\begin{aligned}\rho x_0 &= \lambda m_0 \\ \rho x_1 &= \lambda m_1 \\ \rho x_2 &= m_2 \\ \rho x_3 &= \frac{(\lambda - 1)m_0 m_1}{2m_1 - m_0} + m_3.\end{aligned}$$

and note that for any point $D \in t$ we have

$$D = (0 : 0 : a : b) \mapsto D' = (0 : 0 : a : b),$$

and for any $B \in s$

$$B = (c : d : 0 : -cd/(c - 2d)) \mapsto B' = (c : d : 0 : -cd/(c - 2d)).$$

Corollary 7 *The line t and the conic s are pointwise fixed under the Λ -transformation.*

The main problem of this chapter is to give an answer to the question: What is the locus of points X when point M varies in a plane ψ ?

If we assume that the equation of plane ψ is again in the form (9), then after adding to the system (20) the condition that point $M = (m_0 : \dots : m_3)$ lies in the plane ψ , we get

$$\begin{aligned}\rho x_0 &= \lambda m_0(2m_1 - m_0) \\ \rho x_1 &= \lambda m_1(2m_1 - m_0) \\ \rho x_2 &= m_2(2m_1 - m_0) \\ \rho x_3 &= (\lambda - 1)m_0 m_1 + m_3(2m_1 - m_0) \\ 0 &= u_0 m_0 + u_1 m_1 + u_2 m_2 + u_3 m_3.\end{aligned}$$

We eliminate from this system the coordinates m_0, \dots, m_3 of the varying point M and obtain

$$\Phi(x_0, \dots, x_3) := (2x_1 - x_0)(u_0x_0 + u_1x_1 + \lambda u_2x_2 + \lambda u_3x_3) - (\lambda - 1)u_3x_0x_1 = 0. \quad (21)$$

This equation describes the locus of points X . Hence, we got

Corollary 8 *In the generic case the image of a plane ψ (eq. (9)) under the Λ -transformation is the quadric Φ with equation (21).*

3.3. Investigation of the quadric Φ

As we remember from Part I, line t does not belong to the quadric. Now, we have quite a different situation: It is easy to observe that any point with coordinates $(0 : 0 : a : b)$ on this line satisfies the equation (21). This means

Corollary 9 *Line t lies on the quadric Φ , i.e., the quadric Φ is a ruled quadric.*

In a similar way as in Part I we get

Corollary 10 *The conic s does not lie on the quadric Φ .*

Following the way of reasoning from Part I, let us investigate the character of the quadric Φ : The two matrices V_Φ and W_Φ are of the form

$$V_\Phi = \begin{bmatrix} u_0 & -\frac{1}{2}(2u_0 - u_1 - (\lambda - 1)u_3) & \frac{1}{2}\lambda u_2 & \frac{1}{2}\lambda u_3 \\ -\frac{1}{2}(2u_0 - u_1 - (\lambda - 1)u_3) & -2u_1 & -\lambda u_2 & -\lambda u_3 \\ \frac{1}{2}\lambda u_2 & -\lambda u_2 & 0 & 0 \\ \frac{1}{2}\lambda u_3 & -\lambda u_3 & 0 & 0 \end{bmatrix},$$

$$W_\Phi = \begin{bmatrix} u_0 & -\frac{1}{2}(2u_0 - u_1 - (\lambda - 1)u_3) & \frac{1}{2}\lambda u_2 \\ -\frac{1}{2}(2u_0 - u_1 - (\lambda - 1)u_3) & -2u_1 & -\lambda u_2 \\ \frac{1}{2}\lambda u_2 & -\lambda u_2 & 0 \end{bmatrix}.$$

After some calculations we get $\text{Rank } V_\Phi = \text{Rank } W_\Phi = 3$. By virtue of [3] and remembering that the space \mathbb{P}^3 is over the field of real numbers, we obtain

Theorem 3 *In the generic case the quadric Φ with equation (21) is a cone of the second order (Fig. 9)*

3.4. Location of the quadric Φ

As we have proved above, line t is one of the generators of the cone Φ . Let us intersect the cone with the faces $P_0P_2P_3$, and $P_1P_2P_3$ of the simplex. It means that we must set in eq. (21) either $x_1 = 0$ or $x_0 = 0$. Hence, we get $x_0(u_0x_0 + \lambda u_2x_2 + \lambda u_3x_3) = 0$ and $x_1(u_1x_1 + \lambda u_2x_2 + \lambda u_3x_3) = 0$, respectively. In both cases we get the line t and two generators $t_1: u_0x_0 + \lambda u_2x_2 + \lambda u_3x_3 = 0$ and $t_2: u_1x_1 + \lambda u_2x_2 + \lambda u_3x_3 = 0$ of the cone.

In order to determine the vertex of the cone, we compute the common point of the three lines t , t_1 and t_2 . This common point is $S = (0 : 0 : -u_3 : u_2)$, and its coordinates satisfy the equation (9) of the plane ψ . So, we get

Corollary 11 *The vertex S of the cone Φ is the common point of plane ψ and line t .*

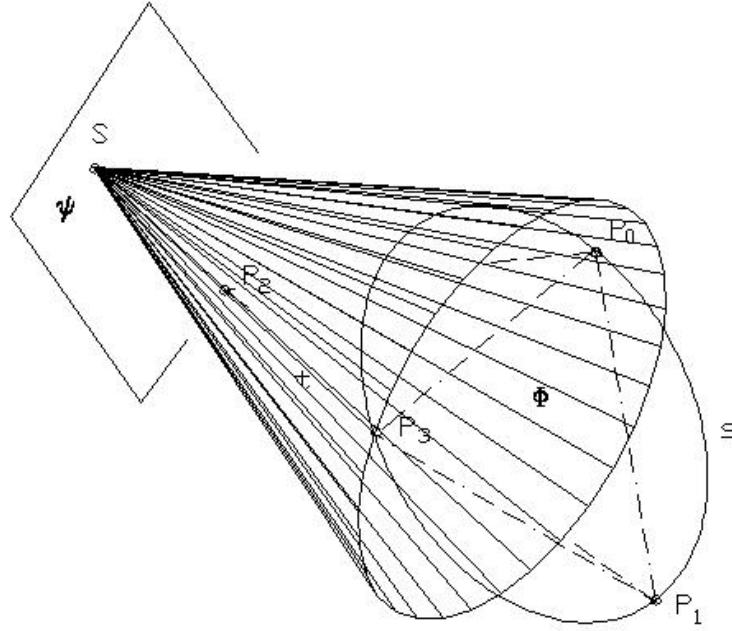


Figure 9: The image Φ of a plane ψ under the Λ -transformation

We proved above that in the generic case the image of a plane is a cone Φ , and the line t is one of its generators. An interesting question arises: Do all cones, images of different planes, simply pass through line t or touch each other along this line?

When an algebraic surface with equation $\Omega(x_0, \dots, x_3) = 0$ is given, then the plane tangent to this surface at its point (z_0, \dots, z_3) has the equation

$$\frac{\partial \Omega}{\partial x_0}(z_0, \dots, z_3) x_0 + \dots + \frac{\partial \Omega}{\partial x_3}(z_0, \dots, z_3) x_3 = 0.$$

Let us determine the plane tangent to our cone Φ at the point $P_3 = (0 : 0 : 0 : 1)$. The derivatives are

$$\begin{aligned} \frac{\partial \Omega}{\partial x_0}(x_0, \dots, x_3) &= 2u_0x_0 + [u_1 + (\lambda - 1)u_3 - 2u_0]x_1 + \lambda u_2x_2 + \lambda u_3x_3, \\ \frac{\partial \Omega}{\partial x_1}(x_0, \dots, x_3) &= [u_1 + (\lambda - 1)u_3 - 2u_0]x_0 - 4u_1x_1 - 2\lambda u_2x_2 - 2\lambda u_3x_3, \\ \frac{\partial \Omega}{\partial x_2}(x_0, \dots, x_3) &= \lambda u_2(x_0 - 2x_1), \\ \frac{\partial \Omega}{\partial x_3}(x_0, \dots, x_3) &= \lambda u_3(x_0 - 2x_1). \end{aligned}$$

Finally, the equation of the plane tangent to the cone Φ at P_3 is

$$x_0 - 2x_1 = 0. \quad (22)$$

This equation is independent from the coefficients u_i , $i = 0, \dots, 3$. So we have

Corollary 12 *All cones which are images of planes under the Λ -transformation touch each other along the line t .*

3.5. Degeneration of the cone Φ

Similarly to Part I it follows from eq. (21) that if $u_3 = 0$, i.e., if plane ψ passes through point $P_3 = (0 : 0 : 0 : 1)$, the cone breaks up into two planes

$$\begin{aligned} 2x_1 - x_0 &= 0, & x_2, x_3 &\text{arbitrary, and} \\ u_0x_0 + u_1x_1 + \lambda u_2x_2 &= 0, & x_3 &\text{arbitrary.} \end{aligned}$$

Hence we got

Corollary 13 *If the plane ψ passes through the vertex $P_3 = (0 : 0 : 0 : 1)$, then its image consists of the two planes $2x_1 - x_0 = 0$ and $u_0x_0 + u_1x_1 + \lambda u_2x_2 = 0$.*

The first plane is independent from the coefficients of the plane ψ and passes through the line t . The second plane passes through the vertex $P_3 = (0 : 0 : 0 : 1)$.

3.6. Image of a straight line p

Let the line p be given by its parametric representation

$$\rho m_i = a_i t + b_i, \quad i = 0, \dots, 3$$

identical to (14). Under the Λ -transformation (20) we obtain the conic

$$\begin{aligned} \rho x_0 &= \lambda(a_0 t + b_0)[2(a_1 t + b_1) - a_0 t - b_0] \\ \rho x_1 &= \lambda(a_1 t + b_1)[2(a_1 t + b_1) - a_0 t - b_0] \\ \rho x_2 &= \lambda(a_2 t + b_2)[2(a_1 t + b_1) - a_0 t - b_0] \\ \rho x_3 &= (\lambda - 1)(a_0 t + b_0)(a_1 t + b_1) + (a_3 t + b_3)[2(a_1 t + b_1) - a_0 t - b_0]. \end{aligned} \tag{23}$$

Hence, we can formulate

Theorem 4 *The image of a straight line p is a conic section s_2 with the parametric representation (23).*

Let us intersect the conic s_2 with the face $x_0 = 0$. The condition

$$(a_0 t + b_0)[2(a_1 t + b_1) - a_0 t - b_0] = 0$$

results in $(a_0 t + b_0) = 0$. Hence, $t_1 = -b_0/a_0$, $a_0 \neq 0$, or $2(a_1 t + b_1) - a_0 t - b_0 = 0$, $t_2 = (b_0 - 2b_1)/(2a_1 - a_0)$. The points corresponding to these values of t are

$$T_1 = (0 : \lambda(a_0 b_1 - a_1 b_0) : (a_0 b_2 - a_2 b_0) : (a_0 b_3 - a_3 b_0)) \quad \text{and} \quad T_2 = (0 : 0 : 0 : 1) = P_3.$$

Further, we find the common points of the conic s_2 and the face $x_1 = 0$:

Setting $x_1 = 0$ in (23) we get $t_3 = -b_1/a_1$ and $t_4 = (b_0 - 2b_1)/(2a_1 - a_0)$. Because of $t_2 = t_4$ we obtain $T_2 = T_4 = P_3$. Point T_3 has the coordinates

$$T_3 = (\lambda(a_1 b_0 - a_0 b_1) : 0 : (a_1 b_2 - a_2 b_1) : (a_1 b_3 - a_3 b_1)).$$

So, we can formulate the last

Corollary 14 *All conics, which are images of straight lines, intersect the line t at point P_3 .*

Finally, using the three points T_1, T_3, P_3 , one can compute the equation of the plane in which the conic s_2 is located. We get

$$(b_2 a_1 - a_2 b_1)x_0 - (b_2 a_0 - a_2 b_0)x_1 - \lambda(b_0 a_1 - a_0 b_1)x_2 = 0, \quad x_3 \text{ arbitrary.}$$

Note that this equation is identical with equation (16).

References

- [1] J. FELLMANN: *On Some Transformation Respectively a Spatial Curve of the Third Order* [Polish]. Z. N. Politechniki Poznańskiej "Geometria"; Poznań 1978.
- [2] G. GROSCHE: *Projektive Geometrie I, II*. Teubner Verlag, Leipzig 1957.
- [3] W. BLASCHKE: *Analytische Geometrie*. Birkhäuser Verlag, Basel-Stuttgart 1954.
- [4] H. HUDSON: *Cremona Transformation in Plane and Space*. Cambridge, at the University Press, 1927.

Received February 11, 2002; final form October 3, 2002